



Independent • Assisted Living • Dementia Care  
Home Care Services

Edenton Retirement Community  
5800 Genesis Lane ~ Frederick, MD 21703  
website: [www.edenton-retirement.com](http://www.edenton-retirement.com)

## **INDEPENDENT LIVING**

## **APPLICATION PACKET**

Complete and return this application to Edenton.  
For questions regarding your application or move-in, please contact

Jennifer Holmes  
Phone: 301-694-3100 Fax: 301-694-0308  
Jennifer Holmes – [JHolmes@edenton-retirement.com](mailto:JHolmes@edenton-retirement.com)

Discover Life at  
**EDENTON!**



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5800 Genesis Lane, Frederick, Maryland 21703

### APPLICATION FOR INDEPENDENT LIVING

Name \_\_\_\_\_ Target Move-In Date: \_\_\_\_\_  
Current Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Home Phone Number \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Cell Phone Number \_\_\_\_\_ Email: \_\_\_\_\_ @ \_\_\_\_\_  
Physicians Name \_\_\_\_\_ Telephone Number \_\_\_\_\_

If Resident has executed a Power of Attorney or if a Guardian has been appointed for a Resident, copies of Powers of Attorney or Guardianship Decrees must be provided to Provider **prior** to admission of the Resident, and copies of Advanced Directives and DNR/MOLST forms prior to or at admission.

**Power of Attorney** Financial  No  Yes Whom: \_\_\_\_\_ Phone: \_\_\_\_\_  
Healthcare  No  Yes Whom: \_\_\_\_\_ Phone: \_\_\_\_\_

**Advanced Directives**  No  Yes **DNR/MOLST Form**  No  Yes

**Guardianship**  No  Yes Whom/Telephone \_\_\_\_\_

Any arrangement (financial, religious, name of preferred funeral Director, if any) the resident has made, or wishes to make with regard to burial. (State regulations require we maintain this information in file.)

Name \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_

Relationship of person who agrees to assume custody of the resident should resident pass away and assume funeral or burial responsibility. (State regulations require we maintain this information in file.)

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_

**In Case of Emergency Contact:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email: \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email: \_\_\_\_\_

**List All Medical Diagnosis** \_\_\_\_\_





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**Resident Hobbies (past or present):** (basic information only; another form requests more details)

- Physical Activities
- Games
- Crafts
- Art
- Spiritual
- Intellectual
- Sports
- Social/Cultural
- Music-type\_\_\_\_\_
- Other

**Resident Likes:** \_\_\_\_\_

**Resident Dislikes:** \_\_\_\_\_

If the resident is coming from out of town, who would be a contact person that has been close to he/she?

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_@\_\_\_\_\_

Resident or the Resident's legally authorized representative hereby authorizes healthcare providers to release to Administration at Edenton any and all health care information requested by resident making application. This authorization shall be in effect for one (1) calendar year from the date that appears below. In addition, Resident or Resident's legally authorized representative hereby consents to independent evaluation of Resident by any provider designated by Edenton at its sole discretion at Resident's and Guarantor(s)' sole expenses.

Signature \_\_\_\_\_ Date \_\_\_\_\_



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**FINANCIAL STATEMENT**

Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Co-Applicant \_\_\_\_\_ Social Security # \_\_\_\_\_

Current Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone Number \_\_\_\_\_ Email Address: \_\_\_\_\_ @ \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Marital Status: Married Widow Single Other

Landlord/Mortgage Co. Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Name(s) of person(s) who are financially responsible for cost of housing and care

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell/Work Phone \_\_\_\_\_

Social Security \_\_\_\_\_ Relationship \_\_\_\_\_

Has a trust account been established and/or Power of Attorney or Guardianship conferred on the person(s) to be financially responsible? Yes \_\_\_\_\_ No \_\_\_\_\_ Whom \_\_\_\_\_

Note: If Resident has executed a Power of Attorney or if a Guardian has been appointed for the Resident, copies of Powers of Attorney or Guardianship Decrees must be provided to Provider prior to admission of the Resident.

Monthly Income		Assets (current balance of	
Social Security Benefits	\$	Savings Account(s)	\$
Retirement/Pension (source)	\$	Checking Account(s)	\$
	\$	Stocks	\$
Other (source)	\$	Bonds	\$
	\$	C.D.'s	\$
	\$	Other (describe)	\$
Annual Rental Income	\$		\$
Liabilities (describe)	\$		\$
	\$		\$
	\$		\$
Residence (if you own)	\$		\$
Value (approximate)	\$		\$
Mortgage (approximate)	\$		\$

I hereby authorize release of any and all information regarding Resident's finances to Edenton Retirement Community. Initial \_\_\_\_\_.

I certify that the above information is accurate to the best of my knowledge and that it is representative only of the prospective resident.

Resident or Legally Authorized Representative \_\_\_\_\_

Date \_\_\_\_\_



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Date: \_\_\_\_\_

RE: CREDIT REPORT AUTHORIZATION

Applicant's Name: \_\_\_\_\_

Address \_\_\_\_\_

Social Security No. \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Co-Applicant's Name: \_\_\_\_\_

Co-Applicant Address \_\_\_\_\_

Co-Applicant's Social Security No. \_\_\_\_\_ Co-Applicant Date of Birth: \_\_\_\_\_

I/We hereby authorize CBF Business Solutions, Inc. or its agent, to furnish to Edenton any information it requests to complete my credit worthiness.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Co-Applicant Signature

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To: CBF

Fax 1-301-662-9196

Please process this request for a credit check and fax back to 301-694-0308. Please contact our main office with any questions or concerns at 301-694-3100.

\_\_\_\_\_  
Edenton Representative

\_\_\_\_\_  
Date



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## RESERVATION / WAIT LIST CONFIRMATION

I, \_\_\_\_\_, hereby request to place a deposit to RESERVE and/or ADD TO THE WAIT LIST for resident: \_\_\_\_\_

Edenton Cottage      Independent Living      Unit # \_\_\_\_\_

I understand that the deposit of \$1,000.00 is fully refundable should the length of wait time exceed my moving needs, my personal needs change before an apartment/cottage becomes available or if a nursing assessment deems my individual needs cannot be appropriately met at Edenton.

When the apartment/cottage of my choosing becomes available and meets with my time frame for moving, I will have 7 days in which to begin paying on the apartment or take occupancy. If I am unable to take occupancy, I will be placed on the wait list for the next available unit. This deposit will be applied to the first month's fees. If my deposit is for a specific unit, I understand that I have 7 days to take financial possession of that unit or it will be released to the next person on the waiting list.

\_\_\_\_\_  
Prospective Resident/Responsible party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Edenton Representative ~ Jennifer Holmes

\_\_\_\_\_  
Date

Date reserved \_\_\_\_\_ Check number \_\_\_\_\_ Check amount \$1,000.00  
Copy of check:



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**AUTHORIZATION TO OBTAIN MEDICAL RECORDS**

I authorize \_\_\_\_\_ to release to Edenton Retirement Community (“Provider”) such medical records and related information as Provider requests, for the purpose of providing medical care and treatment, concerning: \_\_\_\_\_ (Patient)  
\_\_\_\_\_ (Birth date).

Any restriction that I wish to impose on this authorization is listed below:

\_\_\_\_\_  
\_\_\_\_\_

I understand that Provider will not refuse to provide care to me if I refuse to sign this Authorization.

I have the right to so refuse.

I understand that I have the right to revoke this authorization.

\_\_\_\_\_  
Name of Resident (Printed)

\_\_\_\_\_  
Signature of Resident (or legally responsible individual) Date

\_\_\_\_\_  
Witness Date